

Secure Exchange 1031 Exchange Services Experience, Security, and Compliance You Can Trust

Secure Exchange
1031 EXCHANGE SERVICES 

Secure Exchange-1031 Exchange Services LLC is a wholly owned subsidiary of Accruit, one of the nation's largest and most trusted **Qualified Intermediaries**. This relationship delivers boutique level, high touch service with the strength, experience, and infrastructure of a nationally recognized 1031 exchange leader.

We specialize in customized §1031 Exchange solutions for real estate investors seeking to defer capital gains taxes and optimize long-term investment strategies.

WHY PARTNER WITH SECURE EXCHANGE 1031 SERVICES?

- ✓ **Seamless and Transparent Transactions:** Every exchange is by an experienced, in house team—ensuring smooth coordination, reduced friction, and efficient execution throughout the exchange lifecycle.
- ✓ **Best-in-Class Technology:** Secure Exchange utilizes **patented Exchange-Manager ProSM**, an industry leading 1031 Exchange software platform featuring:
 - Built in compliance controls and dual authorization
 - Secure document management
 - Secure tracking of fund availability
 - Real time transaction timeline updates
 - Full transparency for clients and their advisors
- ✓ **Trusted 1031 Exchange Expertise:** Clients gain direct access to seasoned subject matter experts, including attorneys and **Certified Exchange Specialists® (CES®)**, ensuring IRS compliance and strategic alignment with client specific investment objectives.
- ✓ **Maximum Security of Funds:** Client funds are held in segregated bank accounts and further protected by:
 - \$50 million Fidelity Bond
 - \$25 million Errors & Omissions Insurance
 - \$20 million Cyber Liability Insurance
- ✓ **Simple, Transparent, Competitive Pricing**
 - **\$935 Base Exchange Fee** — includes one relinquished property
 - **\$350 per Additional Property** — applies to each additional relinquished or replacement property
 - **\$250 Rush Setup Fee** — applies when expedited setup is required
 - **Parking Exchanges** — reverse and improvement exchanges are quoted individually based on transaction structure and complexity

ADDITIONAL INFORMATION: Explore resources and insights at SE1031.com

PARTNER WITH SECURE EXCHANGE-1031 EXCHANGE SERVICES

Experience a higher standard of service, compliance, and confidence in your 1031 Exchange. Our boutique approach means we focus on what matters most: your success.



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SE1031.com—Clear Answers for Every 1031 Exchange
For Questions or to Get Started: Info@SE1031.com | 206.455.0305