

# Secure Exchange 1031 Exchange Services

1031 Exchange services are now offered under one roof



A 1031 Exchange allows for the potential deferral of capital gains, depreciation recapture, state, and net investment income tax for qualified real estate transactions.

Ready to maximize your investment potential with a seamless 1031 Exchange? Partner with Secure Exchange and experience the difference our personalized, high-touch service can make.

**45**  
Days

to identify  
replacement  
property(ies)



**180**  
Days

to purchase  
replacement  
property(ies)



**LIKE**  
Kind

your  
property(ies)  
must be like kind



## Benefits of Secure Exchange

The 1031 exchange process is understandably complicated, which makes working with Secure Exchange-1031 Exchange services all the more important.

- Escrow Coordination: We help coordinate with the settlement agent's team on the Exchanger's sale and purchase in their 1031 Exchange reducing friction and increasing efficiencies.
- Software Workflow: Patented 1031 software, Exchange Manager Pro<sup>SM</sup>, keeps clients and advisors informed of transaction timelines, funds available, and other pertinent information throughout the 1031 Exchange.
- 1031 Exchange Expertise: Secure Exchange provides access to subject matter expert attorneys and Certified Exchange Specialists® (CES®)
- Security of Funds: Have confidence in the security of your exchange funds with our coverage including: \$50million Fidelity Bond, \$25million Errors & Omissions, and \$15million Cyber Liability
- We've built a seamless exchange process designed specifically for investors!
- Contact Annamarie Koening with any questions, to schedule a CE Credit Hour seminar and learn more about our 1031 Exchange services: Annamarie@SE1031.com or 206.455.0305

**Secure Exchange**  
1031 EXCHANGE SERVICES



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